

**September 30, 2020**

**Board of Governors of the Federal Reserve System**



**Financial Statements of U.S. Nonbank Subsidiaries  
of U.S. Holding Companies—FR Y-11**

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

**NOTE:** The Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies must be signed by an authorized officer of the holding company.

I, the undersigned officer of the holding company attest that the FR Y-11 reports listed on the following page(s) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Officer (BHCS C490)

Title of Officer (BHCS C491)

Signature of Officer

**BHCS H321**

Date of Signature (MM/DD/YYYY) (BHCS J196)

Number of reports attested to under this signature..... 

BHCS	
444	

**To be completed for the December report only.**

Indicate whether the subsidiary(ies) meets the annual or quarterly filing criteria for December (Enter "1" for annual; enter "2" for quarterly)..... 

BHCS	
6909	

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

**For Federal Reserve Bank Use Only**

HC RSSD ID \_\_\_\_\_  
 SUB RSSD ID \_\_\_\_\_  
 C.I. \_\_\_\_\_

The Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies are to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

Date of Report: **September 30, 2016**  
 Month / Day / Year (BHCS 9999)

**September 30, 2017**

Legal Name of the Top-Tier Holding Company (TEXT 9010)

(Mailing Address of the Holding Company) Street / PO Box (TEXT 9110)

City (TEXT 9130)      State (TEXT 9200)      Zip Code (TEXT 9220)

Person to whom questions about these reports should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

Area Code / FAX Number (TEXT 9116)

E-mail Address of Contact (TEXT 4086)

## Detailed Listing of Subsidiaries

Holding companies must provide the information requested below for each nonbank subsidiary included in this submission. This page must be attached to page 1 and placed in the holding company's file and should not be submitted to the Reserve Bank.

Name(s) of Nonbank Subsidiary	Mailing Address			Subsidiary RSSD ID
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	City	State	Zip Code	
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**Note:** If there are more than 10 submissions, attach additional pages.

Legal Name of Nonbank Subsidiary (TEXT 9012)

(Mailing Address of Nonbank Subsidiary) Street / PO Box (TEXT 9013)

If the name of the nonbank subsidiary has changed since the previous FR Y-11 was filed with the Federal Reserve, indicate the former name of the company. (TEXT 9023)

City (TEXT 9024)

State (TEXT 9026)

Zip Code (TEXT 9027)

## Schedule IS—Income Statement (calendar year-to-date)

Dollar Amounts in Thousands		BHCS	Amount
1. Interest income:			
a. Interest and fee income from nonrelated organizations .....		A028	
b. Interest and fee income from related organizations .....		A029	
c. Total interest income (sum of items 1.a and 1.b) .....		4107	
2. Interest expense:			
a. Interest expense pertaining to nonrelated organizations .....		A030	
b. Interest expense pertaining to related organizations .....		A031	
c. Total interest expense (sum of items 2.a and 2.b) .....		4073	
3. Net interest income (item 1.c minus item 2.c) .....		4074	
4. Provision for loan and lease losses (must equal Schedule IS-B, item 4) .....		4230	
5. Noninterest income:			
a. From nonrelated organizations:			
(1) Income from fiduciary activities .....		4070	
(2) Service charges on deposit accounts .....		4080	
(3) Trading revenue .....		A220	
(4) Investment banking, advisory, brokerage, and underwriting fees and commissions .....		B490	
(5) Venture capital revenue .....		B491	
(6) Net servicing fees .....		B492	
(7) Net securitization income .....		B493	
(8) Insurance commissions and fees .....		B494	
(9) Fees and commissions from annuity sales .....		C887	
(10) Other noninterest income .....		B497	
b. From related organizations .....		4619	
c. Total noninterest income (sum of items 5.a.(1) through 5.a.(10) and 5.b) .....		4079	
6. Realized gains (losses) on securities not held in trading accounts .....		4091	
7. Noninterest expense:			
a. Pertaining to nonrelated organizations .....		A034	
b. Pertaining to related organizations .....		C376	
c. Total noninterest expense (sum of items 7.a and 7.b) .....		4093	
8. Income (loss) before <del>extraordinary items and other adjustments</del> .....			
(sum of items 3, 5.c, and 6, minus items 4 and 7.c) .....		3631	
9. Applicable income taxes (benefits) (estimated) .....		4302	
10. <del>Extraordinary items</del> , net of applicable income taxes .....		4320	
11. Equity in undistributed income (loss) of subsidiary(ies) .....		3147	
12. Net income (loss) (sum of items 8, 10, and 11 minus item 9) .....		4340	

Memoranda

Discontinued operations

New MDRM #

Memorandum item 1 is to be completed by nonbank subsidiaries that are required to complete Schedule BS-A, Memoranda items 1.b and 1.c.

1. Noncash income from negative amortization on closed-end loans secured by 1–4 family residential properties (included in Schedule IS, item 1.a) .....

Memorandum item 2 is to be completed by nonbank subsidiaries that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

2. Net change in fair values of financial instruments accounted for under a fair value option (included in items 5.a.(3), 5.a.(6), 5.a.(10), and 5.b above) .....

Dollar Amounts in Thousands		BHCS	Amount
		F228	
		J980	

M.1.

M.2.

## Schedule IS-A—Changes in Equity Capital

	Dollar Amounts in Thousands	BHCS	Amount	
1. Equity capital most recently reported for the end of previous calendar year (i.e., after adjustments from amended Income Statements) .....	3217			1.
2. Net income (loss) (must equal Income Statement, item 12) .....	BHCT			2.
3. Sale, conversion, acquisition, or retirement of common stock and perpetual preferred stock .....	4340			3.
4. LESS: Cash dividends declared .....	BHCS			4.
5. Other comprehensive income <sup>1</sup> .....	A035			5.
6. Other adjustments to equity capital .....	4598			6.
7. Total equity capital at end of current period (sum of items 1, 2, 3, 5, and 6 minus item 4) (must equal Schedule BS, item 18.g) .....	B511			7.
	3581			
	BHCT			
	3210			

1. Includes changes in net unrealized holding gains (losses) on available-for-sale securities, changes in accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and changes in minimum pension liability adjustments.

## Schedule IS-B—Changes in Allowance for Loan and Lease Losses

	Dollar Amounts in Thousands	BHCS	Amount	
1. Balance most recently reported at end of previous calendar year (i.e., after adjustments from amended Income Statements) .....	3124			1.
2. Recoveries .....	4605			2.
3. LESS: Charge-offs .....	C079			3.
4. Provision for loan and lease losses (must equal Schedule IS, item 4) .....	BHCT			4.
5. Adjustments .....	4230			5.
6. Balance at end of current period (sum of items 1, 2, 4 and 5, minus item 3) (must equal Schedule BS, item 3.b) .....	BHCS			6.
	4815			
	BHCT			
	3123			

## Schedule BS—Balance Sheet

	Dollar Amounts in Thousands	BHCS	Amount	
<b>Assets</b>				
1. Cash and balances due from depository institutions .....	0010			1.
2. Securities:				
a. Held-to-maturity securities .....	1754			2.a.
b. Available-for-sale securities .....	1773			2.b.
3. Loans and lease financing receivables (including federal funds sold):				
a. Loans and lease financing receivables, <del>net of unearned income</del> .....	2122			3.a.
(from Schedule BS-A, item 6) .....				
b. LESS: Allowance for loan and lease losses (from Schedule IS-B, item 6) .....	3123			3.b.
c. Loans and lease financing receivables, <del>net of unearned income and allowance for loan and lease losses</del> (item 3.a minus 3.b) .....	2125			3.c.
4. Trading assets .....	3545			4.
5. Premises and fixed assets (including capitalized leases) .....	2145			5.
6. Other real estate owned .....	2150			6.
7. All other assets .....	1724			7.
8. Claims on nonrelated organizations (sum of items 1, 2, 3.c through 7) .....	C377			8.
9. Balances due from related institutions, gross .....	C378			9.
10. Total assets (sum of items 8 and 9) (must equal item 19) .....	2170			10.

held for investment  
and held for sale

held for investment  
and held for sale,  
net of the

## Schedule BS—Continued

	Dollar Amounts in Thousands	BHCS	Amount
<b>Liabilities and Equity Capital</b>			
11. Trading liabilities.....		3548	11.
12. Other borrowed money with a remaining maturity of one year or less (including commercial paper issued and federal funds purchased).....		C379	12.
13. Other borrowed money with a remaining maturity of more than one year (including subordinated debt and limited-life preferred stock and related surplus) .....		1729	13.
14. Other liabilities.....		2750	14.
15. Liabilities to nonrelated organizations (sum of items 11 through 14) .....		A012	15.
16. Balances due to related institutions, gross .....		C380	16.
17. Total liabilities (sum of items 15 and 16).....		2948	17.
18. Equity capital:			
a. Stock.....		3230	18.a.
b. Surplus (exclude all surplus related to preferred stock) .....		3240	18.b.
c. Retained earnings .....		3247	18.c.
d. Accumulated other comprehensive income <sup>1</sup> .....		B530	18.d.
e. General and limited partnership shares and interests .....		F033	18.e.
f. Other equity capital components <sup>2</sup> .....		A130	18. f.
g. Total equity capital (sum of items 18.a through 18.f) (must equal Schedule IS-A, item 7).....		3210	18.g.
19. Total liabilities and equity capital (sum of items 17 and 18.g) (must equal item 10) .....		3300	19.

1. Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and minimum pension liability adjustments.

2. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

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C.I. \_\_\_\_\_

	Dollar Amounts in Thousands	BHCS	Amount
<b>Derivatives and Off-Balance-Sheet Items</b>			
20. Unused commitments on securities underwriting.....		3817	20.
21. Unused commitments on loans and all other unused commitments.....		A013	21.
22. Standby letters of credit and foreign office guarantees .....		A014	22.
23. Commercial and similar letters of credit.....		3411	23.
24. Commitments to purchase foreign currencies and U.S. dollar exchanges (spot, forward, and futures) ..		3415	24.
25. All other futures and forward contracts (excluding contracts involving foreign exchange) .....		A015	25.
26. Option contracts:			
a. Written option contracts.....		A098	26.a.
b. Purchased option contracts.....		A099	26.b.
27. Notional value of interest rate swaps .....		3450	27.
28. Notional value of exchange swaps (e.g., cross currency swaps).....		3826	28.
29. Notional value of other swaps .....		3829	29.
30. All other off-balance-sheet liabilities.....		A100	30.

## Memoranda

	Dollar Amounts in Thousands	BHCS	Amount
<i>Memoranda items 1.a and 1.b are to be completed by nonbank subsidiaries that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i>			
1. Financial assets and liabilities measured at fair value under a fair value option			
a. Total assets .....		F819	M.1.a.
b. Total liabilities.....		F820	M.1.b.

## Schedule BS-A—Loans and Lease Financing Receivables

(exclude balances with related institutions)

	Dollar Amounts in Thousands	BHCS	Amount	
1. Loans secured by real estate .....	1410			1.
2. Loans to depository institutions .....	3622			2.
3. Commercial and industrial loans .....	3623			3.
4. Loans to individuals for personal, household, and other personal expenditures .....	1975			4.
5. All other loans and lease financing receivables .....	A017			5.
6. Total loans and lease financing receivables (sum of items 1 through 5 above) (must equal Schedule BS, item 3.a) .....	BHCT			6.
	2122			
7. Past due and nonaccrual loans and leases:	BHCS			
a. Loans and leases past due 30 through 89 days .....	1406			7.a.
b. Loans and leases past due 90 days or more .....	1407			7.b.
c. Nonaccrual loans and leases .....	1403			7.c.
d. Loans restructured in troubled debt restructurings (included in items 7.a through 7.c above) .....	J979			7.d.

### Memoranda

	Dollar Amounts in Thousands	BHCS	Amount	
1. Closed-end loans with negative amortization features secured by 1–4 family residential properties:				
<i>Memorandum item 1.a is to be completed by all nonbank subsidiaries.</i>				
a. Total carrying amount of closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule BS-A, item 1) .....	F230			M.1.a.
<i>Memoranda items 1.b and 1.c are to be completed by nonbank subsidiaries that had closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule BS-A, item 1) as of the previous December 31 report date, in excess of 5 percent of total loans and leases, net of unearned income (as reported in Schedule BS-A, item 6).</i>				
b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1–4 family residential properties .....	F231			M.1.b.
c. Total amount of negative amortization on closed-end loans secured by 1–4 family residential properties included in the carrying amount reported in Memorandum item 1.a above .....	F232			M.1.c.

## Schedule BS-M—Memoranda

	Dollar Amounts in Thousands	BHCS	Amount	
1. Loans to non-U.S. addressees .....		1722		1.
2. Loan and other assets servicing portfolio:				
a. Number of loans and other assets in servicing portfolio (report the actual number) .....	Number	A019		2.a.
b. Dollar amount of loans and other assets in servicing portfolio.....		A020		2.b.
3. Loans and other assets that have been securitized and sold without recourse with servicing retained (year to date).....		A021		3.
4. Investments in other companies .....		2130		4.
5. Intangible assets:				
a. Goodwill.....		3163		5.a.
b. Mortgage servicing assets .....		3164		5.b.
c. All other identifiable intangible assets .....		3165		5.c.
6. Assets held in trading accounts (excluding trading balances with related organizations):				
a. Securities of U.S. government and its agencies .....		5468		6.a.
b. Securities of all foreign governments and official institutions.....		5469		6.b.
c. Equity securities .....		5470		6.c.
d. Corporate bonds, notes, and debentures .....		5477		6.d.
e. Revaluation gains on interest rate, foreign exchange rate, and other commodity and equity contracts .....		A210		6.e.
f. Loans .....		G208		6.f.
(1) Loans that are past due 90 days or more:				
(a) Fair value .....		F639		6.f.(1)(a)
(b) Unpaid principal balance .....		F640		6.f.(1)(b)
g. Other (including commercial paper) .....		5478		6.g.
7. Other assets:				
a. Accrued interest receivable .....		B556		7.a.
b. Prepaid expenses .....		A022		7.b.
c. Net deferred tax assets .....		A023		7.c.
d. Accounts receivable .....		A024		7.d.
8. Earning assets.....		3197		8.
9. Balances due from related institutions, gross:				
a. Balances due from holding company (parent companies only), gross.....		1725		9.a.
b. Balances due from subsidiary banks of the holding company, gross .....		1726		9.b.
c. Balances due from other nonbank subsidiaries of the holding company, gross .....		1793		9.c.
10. Commercial paper issued .....		2309		10.
11. Borrowings that reprice within one year.....		3298		11.
12. Other liabilities:				
a. Expenses accrued and unpaid.....		A025		12.a.
b. Net deferred tax liabilities .....		A026		12.b.
c. Accounts payable.....		A027		12.c.
13. Balances due to related institutions, gross:				
a. Balances due to holding company (parent companies only), gross .....		1781		13.a.
b. Balances due to subsidiary banks of the holding company, gross .....		1782		13.b.
c. Balances due to other nonbank subsidiaries of the holding company, gross .....		1794		13.c.
14. Perpetual preferred stock and related surplus .....		3283		14.
15. Assets sold with recourse.....		A016		15.

## Notes to the Financial Statements

Enter in the lines provided below any additional information on specific line items on the financial statements that the holding company wishes to explain that are material in amount and cannot be disclosed separately in the existing line items.

Each additional piece of information disclosed should include the appropriate reference to the financial statement and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

### Example

A holding company nonbank subsidiary reports \$1 million in "All other assets." Of this amount, \$500,000 is related to accounts receivable. Enter on the line item below the following information:

TEXT	BHCS	Amount
0000 Accounts receivable of \$500,000 are included in line item 7, "All other assets," on the balance sheet.		
	0000	500

## Notes to the Financial Statements

TEXT	Dollar Amounts in Thousands	BHCS	Amount	
1. B057				1.
2. B058		B057		2.
3. B059		B058		3.
4. B060		B059		4.
5. B061		B060		5.
6. B062		B061		6.
7. B063		B062		7.
8. B064		B063		8.
9. B065		B064		9.
10. B066		B065		10.
		B066		

Board of Governors of the Federal Reserve System



## Abbreviated Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies—FR Y-11S

### Report at the close of business as of the last calendar day in December

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), section 618 of the Dodd-Frank Act (12 U.S.C. § 1850a(c)(1)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

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NOTE: The Abbreviated Financial Statements of U.S. Nonbank Subsidiaries of U.S. Holding Companies must be signed by an authorized officer of the holding company.

I, the undersigned officer of the holding company attest that the FR Y-11S reports listed on the following page(s) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Officer (BHCS C490)

Title of Officer (BHCS C491)

Signature of Officer **BHCS H321**

Date of Signature (MM/DD/YYYY) (BHCS J196)

Date of Report:

Month / Day / Year (BHCS 9999)

Legal Name of the Top-Tier Holding Company (TEXT 9010)

(Mailing Address of the Holding Company) Street / PO Box (TEXT 9110)

City (TEXT 9130)

State (TEXT 9200)

Zip Code (TEXT 9220)

Number of reports attested to under this signature..... 

BHCS
J444

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

### For Federal Reserve Bank Use Only

HC RSSD ID \_\_\_\_\_  
SUB RSSD ID \_\_\_\_\_  
C.I. \_\_\_\_\_

Person to whom questions about these reports should be directed:

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Area Code / Phone Number (TEXT 8902)

Area Code / FAX Number (TEXT 9116)

E-mail Address of Contact (TEXT 4086)

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	City	State	Zip Code	
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**Note:** If there are more than 10 submissions, attach additional pages.

# Abbreviated Financial Statements

Legal Name of Nonbank Subsidiary (TEXT 9012)

(Mailing Address of Nonbank Subsidiary) Street / PO Box (TEXT 9013)

If the name of the nonbank subsidiary has changed since the previous FR Y-11S was filed with the Federal Reserve, indicate the former name of the company. (TEXT 9023)

City (TEXT 9024) State (TEXT 9026) Zip Code (TEXT 9027)

	Dollar Amounts in Thousands	BHCS	Amount	
1. Net income .....	4340			1.
2. Total assets .....	2170			2.
3. Equity capital .....	3210			3.
4. Total off-balance-sheet items .....	2013			4.

5. Has the nonbank subsidiary elected to account for certain assets and liabilities under a fair value option with changes in fair value recognized in earnings? (Enter "1" for Yes; enter "0" for No).....

0=No	BHCS	
1=Yes	F822	

5.

Board of Governors of the Federal Reserve System

September 30, 2020



## Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations—FR 2314

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), sections 9, 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 324, 602, and 625), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

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NOTE: The Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations must be signed by an authorized officer of the parent U.S. banking organization.

I, the undersigned officer of the parent U.S. banking organization attest that the FR 2314 reports listed on the following page(s) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Officer (SUBS C490)

Title of Officer (SUBS C491)

SUBS H321

Signature of Officer

Date of Signature (MM/DD/YYYY) (SUBS J196)

Number of reports attested to under this signature.....

SUBC	
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**To be completed for the December report only.**

Indicate whether the subsidiary(ies) meets the annual or quarterly filing criteria for December (Enter "1" for annual; enter "2" for quarterly).....

SUBC	
6909	

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(Mailing Address of the Parent USBO) Street / PO Box (TEXT 9110)

City (TEXT 9130)

State (TEXT 9200)

Zip Code (TEXT 9220)

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 SUB RSSD ID \_\_\_\_\_  
 C.I. \_\_\_\_\_

Public reporting burden for this information collection is estimated to vary from 3.1 to 8.2 hours per response, with an average of 6.6 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0073), Washington, DC 20503.

2017

## Detailed Listing of Subsidiaries

Parent U.S. banking organizations must provide the information requested below for each foreign subsidiary included in this submission. This page must be attached to page 1 and placed in the banking organization's file and should not be submitted to the Reserve Bank.

Name(s) of Foreign Subsidiary	Mailing Address	Subsidiary RSSD ID
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(Mailing Address of Foreign Subsidiary) Street / PO Box (TEXT 9013)

If the name of the foreign subsidiary has changed since the previous FR 2314 was filed with the Federal Reserve, indicate the former name of the company. (TEXT 9023)

City (TEXT 9024)

Country (TEXT 9005)

## Schedule IS—Income Statement (calendar year-to-date)

	Dollar Amounts in Thousands	SUBI	Amount
1. Interest income:			
a. Interest and fee income from nonrelated organizations .....		A028	1.a.
b. Interest and fee income from related organizations .....		A029	1.b.
c. Total interest income (sum of items 1.a and 1.b) .....		4107	1.c.
2. Interest expense:			
a. Interest expense pertaining to nonrelated organizations .....		A030	2.a.
b. Interest expense pertaining to related organizations .....		A031	2.b.
c. Total interest expense (sum of items 2.a and 2.b) .....		4073	2.c.
3. Net interest income (item 1.c minus item 2.c) .....		4074	3.
4. Provision for loan and lease losses (must equal Schedule IS-B, item 4).....		4230	4.
5. Noninterest income:			
a. From nonrelated organizations:			
(1) Income from fiduciary activities .....		4070	5.a.(1)
(2) Service charges on deposit accounts .....		4080	5.a.(2)
(3) Trading revenue .....		A220	5.a.(3)
(4) Investment banking, advisory, brokerage, and underwriting fees and commissions .....		B490	5.a.(4)
(5) Venture capital revenue.....		B491	5.a.(5)
(6) Net servicing fees .....		B492	5.a.(6)
(7) Net securitization income.....		B493	5.a.(7)
(8) Insurance commissions and fees .....		B494	5.a.(8)
(9) Fees and commissions from annuity sales .....		C887	5.a.(9)
(10) Other noninterest income .....		B497	5.a.(10)
b. From related organizations.....		4619	5.b.
c. Total noninterest income (sum of items 5.a.(1) through 5.a.(10) and 5.b).....		4079	5.c.
6. Realized gains (losses) on securities not held in trading accounts .....		4091	6.
7. Noninterest expense:			
a. Pertaining to nonrelated organizations.....		A034	7.a.
b. Pertaining to related organizations.....		C376	7.b.
c. Total noninterest expense (sum of items 7.a and 7.b).....		4093	7.c.
8. Income (loss) before <del>extraordinary items and other adjustments</del> <span style="border: 1px solid red; padding: 2px;">Applicable income taxes and discontinued operations</span> (sum of items 3, 5.c, and 6, minus items 4 and 7.c).....		3631	8.
9. Applicable income taxes (benefits) (estimated) .....		4302	9.
10. <del>Extraordinary items, net of applicable income taxes</del> .....		4320	<span style="border: 1px solid red; padding: 2px;">new MDRM # FT28</span>
11. Equity in undistributed income (loss) of subsidiary(ies) .....		3147	11.
12. Net income (loss) (sum of items 8, 10, and 11 minus item 9).....		4340	12.

Discontinued operations, net of applicable income taxes

### Memoranda

Dollar Amounts in Thousands

Memorandum item 1 is to be completed by nonbank subsidiaries that are required to complete Schedule BS-A, Memorandum items 1.b and 1.c.

1. Noncash income from negative amortization on closed-end loans secured by 1–4 family residential properties (included in Schedule IS, item 1.a) .....

Memorandum item 2 is to be completed by subsidiaries that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.

2. Net change in fair values of financial instruments accounted for under a fair value option (included in items 5.a.(3), 5.a.(6), 5.a.(10) and 5.b above) .....

SUBI	Amount
F228	M.1.
J980	M.2.

09/2017

03/2014

## Schedule IS-A—Changes in Equity Capital

	Dollar Amounts in Thousands	SUBI	Amount	
1. Equity capital most recently reported for the end of previous calendar year (i.e., after adjustments from amended Income Statements).....	3217	SUBT	1.	
2. Net income (loss) (must equal Income Statement, item 12).....	4340	SUBI	2.	
3. Sale, conversion, acquisition, or retirement of common stock and perpetual preferred stock .....	A035	A035	3.	
4. LESS: Cash dividends declared .....	4598	B511	4.	
5. Other comprehensive income <sup>1</sup> .....	3581	SUBT	5.	
6. Other adjustments to equity capital .....	3210	3210	6.	
7. Total equity capital at end of current period (sum of items 1, 2, 3, 5 and 6 minus item 4) (must equal Schedule BS, item 18.g).....	3210	3210	7.	

1. Includes changes in net unrealized holding gains (losses) on available-for-sale securities, changes in accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and changes in minimum pension liability adjustments.

## Schedule IS-B—Changes in Allowance for Loan and Lease Losses

	Dollar Amounts in Thousands	SUBI	Amount	
1. Balance most recently reported at end of previous calendar year (i.e., after adjustments from amended Income Statements).....	3124	SUBT	1.	
2. Recoveries .....	4605	C079	2.	
3. LESS: Charge-offs.....	SUBT	3.		
4. Provision for loan and lease losses (must equal Schedule IS, item 4).....	4230	SUBI	4.	
5. Adjustments .....	4815	SUBT	5.	
6. Balance at end of current period (sum of items 1, 2, 4 and 5 minus item 3) (must equal Schedule BS, item 3.b) .....	3123	3123	6.	

## Schedule BS—Balance Sheet

	Dollar Amounts in Thousands	SUBC	Amount	
<b>Assets</b>				
1. Cash and balances due from depository institutions .....	0010	SUBT	1.	
2. Securities:				
a. Held-to-maturity securities .....	1754	SUBT	2.a.	
b. Available-for-sale securities.....	1773	SUBT	2.b.	
3. Loans and lease financing receivables (including federal funds sold):				
a. Loans and lease financing receivables, <del>net of unearned income</del> <span style="color: red; border: 1px solid red; padding: 2px;">held for investment and held for sale</span> (from Schedule BS-A, item 6) .....	122	SUBT	3.a.	
b. LESS: Allowance for loan and lease losses (from Schedule IS-B, item 6).....	3123	SUBT	3.b.	
c. Loans and lease financing receivables, <del>net of unearned income and allowance for loan and lease losses</del> (item 3.a minus 3.b) .....	2125	SUBT	3.c.	
4. Trading assets .....	3545	SUBT	4.	
5. Premises and fixed assets (including capitalized leases) .....	2145	SUBT	5.	
6. Other real estate owned .....	2150	SUBT	6.	
7. All other assets.....	1724	SUBT	7.	
8. Claims on nonrelated organizations (sum of items 1, 2, 3.c through 7).....	C377	SUBT	8.	
9. Balances due from related institutions, gross .....	C378	SUBT	9.	
10. Total assets (sum of items 8 and 9) (must equal item 19).....	2170	2170	10.	

09/2017

06/2006

## Schedule BS—Continued

	Dollar Amounts in Thousands	SUBC	Amount	
<b>Liabilities and Equity Capital</b>				
11. Trading liabilities.....		3548		11.
12. Other borrowed money with a remaining maturity of one year or less (including commercial paper issued and federal funds purchased).....		C379		12.
13. Other borrowed money with a remaining maturity of more than one year (including subordinated debt and limited-life preferred stock and related surplus) .....		1729		13.
14. Other liabilities.....		2750		14.
15. Liabilities to nonrelated organizations (sum of items 11 through 14) .....		A012		15.
16. Balances due to related institutions, gross .....		C380		16.
17. Total liabilities (sum of items 15 and 16).....		2948		17.
18. Equity capital:				
a. Stock.....		3230		18.a.
b. Surplus (exclude all surplus related to preferred stock) .....		3240		18.b.
c. Retained earnings .....		3247		18.c.
d. Accumulated other comprehensive income <sup>1</sup> .....		B530		18.d.
e. General and limited partnership shares and interests.....		F033		18.e.
f. Other equity capital components <sup>2</sup> .....		A130		18.f.
g. Total equity capital (sum of items 18.a through 18.f) (must equal Schedule IS-A, item 7) .....		3210		18.g.
19. Total liabilities and equity capital (sum of items 17 and 18.g) (must equal item 10) .....		3300		19.

1. Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and minimum pension liability adjustments.

2. Includes treasury stock and unearned Employee Stock Ownership Plan shares.

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C.I. \_\_\_\_\_

	Dollar Amounts in Thousands	SUBC	Amount	
<b>Derivatives and Off-Balance-sheet Items</b>				
20. Unused commitments on securities underwriting.....		3817		20.
21. Unused commitments on loans and all other unused commitments.....		A013		21.
22. Standby letters of credit and foreign office guarantees .....		A014		22.
23. Commercial and similar letters of credit.....		3411		23.
24. Commitments to purchase foreign currencies and U.S. dollar exchanges (spot, forward, and futures) .....		3415		24.
25. All other futures and forward contracts (excluding contracts involving foreign exchange).....		A015		25.
26. Option contracts:				
a. Written option contracts.....		A098		26.a.
b. Purchased option contracts .....		A099		26.b.
27. Notional value of interest rate swaps .....		3450		27.
28. Notional value of exchange swaps (e.g., cross-currency swaps) .....		3826		28.
29. Notional value of other swaps .....		3829		29.
30. All other off-balance-sheet liabilities .....		A100		30.

## Memoranda

	Dollar Amounts in Thousands	SUBC	Amount	
<i>Memoranda items 1.a. and 1.b. are to be completed by subsidiaries that have elected to account for financial instruments or servicing assets and liabilities at fair value under a fair value option.</i>				
1. Financial assets and liabilities measured at fair value under a fair value option				
a. Total assets.....		F819		M.1.a.
b. Total liabilities .....		F820		M.1.b.

## Schedule BS-A—Loans and Lease Financing Receivables

(exclude balances with related institutions)

	Dollar Amounts in Thousands	SUBC	Amount	
1. Loans secured by real estate .....		1410		1.
2. Loans to depository institutions .....		3622		2.
3. Commercial and industrial loans .....		3623		3.
4. Loans to individuals for personal, household, and other personal expenditures .....		1975		4.
5. All other loans and lease financing receivables .....		A017		5.
6. Total loans and lease financing receivables (sum of items 1 through 5 above) (must equal Schedule BS, item 3.a) .....		SUBT		6.
7. Past due and nonaccrual loans and leases:		2122		
a. Loans and leases past due 30 through 89 days .....		SUBC		7.a.
b. Loans and leases past due 90 days or more .....		1406		7.b.
c. Nonaccrual loans and leases .....		1407		7.c.
d. Loans restructured in troubled debt restructurings (included in items 7.a through 7.c above) .....		1403		
		J979		7.d.

### Memoranda

	Dollar Amounts in Thousands	SUBC	Amount	
1. Closed-end loans with negative amortization features secured by 1–4 family residential properties:				
<i>Memorandum item 1.a is to be completed by all nonbank subsidiaries</i>				
a. Total carrying amount of closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule BS-A, item 1) .....		F230		M.1.a.
<i>Memoranda items 1.b and 1.c are to be completed by nonbank subsidiaries that had closed-end loans with negative amortization features secured by 1–4 family residential properties (included in Schedule BS-A, item 1) as of the previous December 31 report date, in excess of 5 percent of total loans and leases, net of unearned income (as reported in Schedule BS-A, item 6)</i>				
b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1–4 family residential properties.....		F231		M.1.b.
c. Total amount of negative amortization on closed-end loans secured by 1–4 family residential properties included in the carrying amount reported in Memorandum item 1.a above .....		F232		M.1.c.

**Schedule BS-M—Memoranda**

(exclude balances with related institutions)

	Dollar Amounts in Thousands	SUBC	Amount
1. Balances due from depository institutions, gross:			
a. Balances due from depository institutions in the U.S. (including their IBFs) .....	0069		1.a.
b. Balances due from banks in foreign countries:			
(1) Foreign branches of U.S. banks .....	0073		1.b.(1)
(2) Other banks in foreign countries.....	0074		1.b.(2)
2. Balances due from foreign central banks.....	0091		2.
3. Equity interest in nonrelated organizations.....	0399		3.
4. Assets held in trading accounts (excluding trading balances with related organizations):			
a. Securities of U.S. government and its agencies .....	5468		4.a.
b. Securities of all foreign governments and official institutions.....	5469		4.b.
c. Equity securities.....	5470		4.c.
d. Corporate bonds, notes and debentures .....	5477		4.d.
e. Revaluation gains on interest rate, foreign exchange rate, and other commodity and equity contracts .....	A210		4.e.
f. Loans .....	G208		4.f.
(1) Loans that are past due 90 days or more:			
(a) Fair value .....	F639		4.f.(1)(a)
(b) Unpaid principal balance.....	F640		4.f.(1)(b)
g. Other (including commercial paper) .....	5478		4.g.
5. Other assets:			
a. Accrued interest receivable .....	B556		5.a.
b. Prepaid expenses .....	A022		5.b.
c. Net deferred tax assets .....	A023		5.c.
d. Accounts receivable .....	A024		5.d.
e. Intangible assets .....	2143		5.e.
6. Deposits.....	2200		6.
7. Balances due to U.S. and foreign banks.....	C381		7.
8. Other liabilities:			
a. Expenses accrued and unpaid .....	A025		8.a.
b. Net deferred tax liabilities.....	A026		8.b.
c. Accounts payable.....	A027		8.c.

## Notes to the Financial Statements

Enter in the lines provided below any additional information on specific line items on the financial statements that the U.S. banking organization wishes to explain that are material in amount and cannot be disclosed separately in the existing line items.

Each additional piece of information disclosed should include the appropriate reference to the financial statement and item number, as well as a description of the additional information and the dollar amount (in thousands of dollars) associated with that disclosure.

### Example

A banking organization's nonbank subsidiary reports \$1 million in "All other assets." Of this amount, \$500,000 is related to accounts receivable. Enter on the line item below the following information:

SUBS	SUBC	Amount
0000		
		0000 500

Accounts receivable of \$500,000 are included in line item 7, "All other assets," on the balance sheet.

## Notes to the Financial Statements

SUBS	Dollar Amounts in Thousands	SUBC	Amount	
1. B057				1.
		B057		
2. B058				2.
		B058		
3. B059				3.
		B059		
4. B060				4.
		B060		
5. B061				5.
		B061		
6. B062				6.
		B062		
7. B063				7.
		B063		
8. B064				8.
		B064		
9. B065				9.
		B065		
10. B066				10.
		B066		

Board of Governors of the Federal Reserve System



## Abbreviated Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations—FR 2314S

### Report at the close of business as of the last calendar day in December

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)), section 10 of Home Owners' Loan Act (HOLA) (12 U.S.C. § 1467a(b)), sections 9, 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 324, 602, and 625), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

The Abbreviated Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations (USBO) are to be prepared in accordance with the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Abbreviated Financial Statements of Foreign Subsidiaries of U.S. Banking Organizations must be signed by an authorized officer of the parent U.S. banking organization.

I, the undersigned officer of the parent U.S. banking organization attest that the FR 2314S reports listed on the following page(s) for this report date have been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Printed Name of Officer (SUBS C490)

Title of Officer (SUBS C491)

Signature of Officer

Date of Signature (MM/DD/YYYY) (SUBS J196)

Number of reports attested to under this signature ..... 

SUBC	
J444	

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

#### For Federal Reserve Bank Use Only

Parent RSSD ID \_\_\_\_\_  
SUB RSSD ID \_\_\_\_\_  
C.I. \_\_\_\_\_

Date of Report: \_\_\_\_\_  
Month / Day / Year (SUBS 9999)

Legal Name of the Parent USBO (TEXT 9010)

(Mailing Address of the Parent USBO) Street / PO Box (TEXT 9110)

City (TEXT 9130) State (TEXT 9200) Zip Code (TEXT 9220)

Person in the U.S. to whom questions about these reports should be directed:

Name / Title (TEXT 8901)

Area Code / Phone Number (TEXT 8902)

Area Code / FAX Number (TEXT 9116)

E-mail Address of Contact (TEXT 4086)

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## Abbreviated Financial Statements

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(Mailing Address of Foreign Subsidiary) Street / PO Box (TEXT 9013)

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City (TEXT 9024)

Country (TEXT 9005)

	Dollar Amounts in Thousands	SUBI	Amount	
1. Net income.....	4340			1.
2. Total assets .....	SUBC			2.
3. Equity capital .....	2170			3.
4. Total off-balance-sheet items.....	3210			4.
5. Has the foreign subsidiary elected to account for certain assets and liabilities under a fair value option with changes in fair value recognized in earnings? (Enter "1" for Yes; enter "0" for No).....	2013	0=No 1=Yes	SUBI F822	5.